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Medienmitteilung der SCHMOLZ+BICKENBACH AG

### **Erfolgreiche Durchführung der Kapitalerhöhung**

Emmenbrücke/Düsseldorf, 2. Mai 2011

Der Verwaltungsrat der an der SIX Swiss Exchange kotierten SCHMOLZ+BICKENBACH AG (SIX: STLN) hat die am 18. März 2011 angekündigte und von der ordentlichen Generalversammlung am 15. April 2011 genehmigte Kapitalerhöhung erfolgreich durchgeführt. Die Kapitalerhöhung wurde am 29. April 2011 vollzogen und im Handelsregister des Kantons Luzern eingetragen. Insgesamt wurden den Aktionären 13'125'000 neue Namenaktien zu einem Bezugspreis von CHF 10.00 angeboten, wobei 13'125'000 neue Namenaktien gezeichnet wurden. Mit Durchführung der Kapitalerhöhung erhöht sich das bisherige Aktienkapital der SCHMOLZ+BICKENBACH AG von CHF 367'500'000.00 um CHF 45'937'500.00 und beträgt neu CHF 413'437'500.00, eingeteilt in 118'125'000 Namenaktien zu einem Nennwert von je CHF 3.50.

Erster Handelstag der neuen Namenaktien an der SIX Swiss Exchange ist heute, 2. Mai 2011. Die Lieferung der neuen Namenaktien gegen Zahlung erfolgt morgen, 3. Mai 2011.

#### **Für weitere Informationen:**

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## Über SCHMOLZ+BICKENBACH

SCHMOLZ+BICKENBACH wurde im Jahr 1919 von Arthur Schmolz und Oswald Bickenbach in Düsseldorf gegründet und firmiert seit 1937 unter dem Doppelnamen, der seither für Stahl-Tradition steht. Seit der Übernahme der damaligen Swiss Steel AG im Jahre 2003 ist SCHMOLZ+BICKENBACH an der Schweizer Börse kotiert (SIX-Kürzel: STLN). Die SCHMOLZ+BICKENBACH Gruppe ist heute der größte Hersteller, Verarbeiter und Distributor von Edelstahl-Langprodukten weltweit. Insgesamt sind ca. 10.000 Mitarbeiter für die Gruppe tätig. Als Produzent ist SCHMOLZ+BICKENBACH weltweit die Nummer 1 sowohl bei rostfreien Langstählen als auch bei den Werkzeugstählen und gehört zu den zehn grössten Unternehmen für legierte und hochlegierte Qualitäts- und Edelbaustähle. [www.schmolz-bickenbach.com](http://www.schmolz-bickenbach.com)

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