

Key figures

Swiss Steel Group	Unit	9M 2022	9M 2021	Δ in %	Q3 2022	Q3 2021	Δ in %
Order backlog	kilotons	447	716	-37.6	447	716	-37.6
Sales volume	kilotons	1,301	1,438	-9.5	364	410	-11.2
Revenue	million EUR	3,091.4	2,355.7	31.2	946.8	765.0	23.8
Average sales price	EUR/t	2,378	1,640	45.0	2,604	1,868	39.4
Adjusted EBITDA	million EUR	180.5	151.7	19.0	9.6	41.8	-77.0
EBITDA	million EUR	162.3	146.9	10.5	5.2	41.5	-87.5
Adjusted EBITDA margin	%	5.8	6.4	-	1.0	5.5	-
EBITDA margin	%	5.3	6.2	-	0.5	5.4	-
EBIT	million EUR	90.7	80.8	12.3	-22.5	18.0	-
Earnings before taxes	million EUR	54.5	47.9	13.8	-35.0	6.6	-
Group result	million EUR	36.6	38.8	-5.7	-37.4	3.6	-
Investments	million EUR	73.7	63.2	16.6	31.4	28.5	10.2
Free cash flow	million EUR	-121.9	-169.9	28.3	52.2	-18.2	-
	Unit	30.9.2022	31.12.2021	Δ in %			
Net debt	million EUR	913.2	720.5	26.7			
Shareholders' equity	million EUR	575.5	448.7	28.3			
Gearing	%	158.7	160.6	-			
Net debt/adj. EBITDA LTM (leverage)	x	4.1	3.8	7.9			
Balance sheet total	million EUR	2,567.0	2,227.1	15.3			
Equity ratio	%	22.4	20.1	-			
Employees as of closing date	Positions	9,897	9,914	-0.2			
Capital employed	million EUR	1,822.0	1,588.6	14.7			
	Unit	9M 2022	9M 2021	Δ in %	Q3 2022	Q3 2021	Δ in %
Earnings/share ¹⁾	EUR/CHF	0.02/0.02	0.01/0.01	-	0.02/0.02	0.00/0.00	-
Shareholders' equity/share ²⁾	EUR/CHF	0.19/0.19	0.15/0.16	-	0.19/0.19	0.15/0.16	-
Share price high/low	CHF	0.348/0.210	0.478/0.234	-	0.299/0.220	0.459/0.372	-

¹⁾ Earnings per share are based on the result of the Group after deduction of the portions attributable to non-controlling interests

²⁾ As of September 30, 2022 and as of December 31, 2021